# Franklin County, Indiana

# Highlights



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# Franklin County, IN Highlights

#### Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

*Highlights* are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.



Don't hesitate to contact your regional analyst if you need further information about your area.

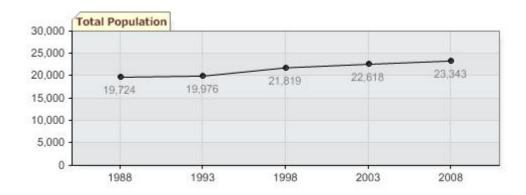
#### Location

Franklin County is located in southeastern Indiana. The county is bordered on the south by Dearborn County and Ripley County. Franklin County is adjacent to the Ohio state border on the east, Fayette County and Union County are to the north, and Decatur County to the west. Franklin County is one of the ten counties located in the area designated by the Indiana Department of Workforce Development as Indiana Economic Growth Region 9.

#### **Population**

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

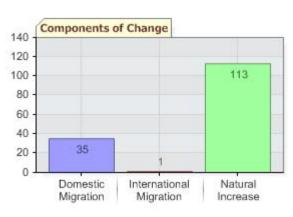
Population Over Time								
	1988	1993	1998	2003	2008			
Total Population	19,724	19,976	21,819	22,618	23,343			
Change Since 1988		252	2,095	2,894	3,619			
Pct. Change Since 1988		1.3%	10.6%	14.7%	18.3%			



Source: US Census Bureau

#### **Components of Population Change 2007 to 2008**

	Number
Net Domestic Migration	35
International Migration	1
Natural Increase (births minus deaths)	113
Births	318
Deaths	205



Source: US Census Bureau

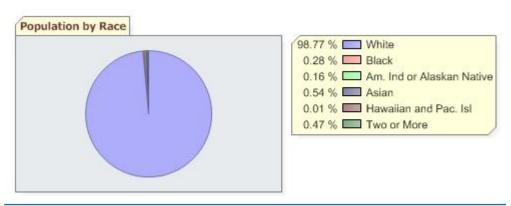
#### **Population Estimates by Age in 2007**

	Number	Pct. Dist
Preschool	1,471	6.3%
School Age	4,370	18.9%
College Age	1,835	7.9%
Young Adult	6,406	27.6%
Older Adult	6,051	26.1%
Older (65 plus)	3,101	13.4%

Source: US Census Bureau

#### Population Estimates by Race and Hispanic Origin in 2007

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		Number	Pct. Dist
American Ind. or Alaskan Na	tive Alone	36	0.2%
Asian Alone		125	0.5%
Black Alone		65	0.3%
Native Hawaiian and Other I	Pac. Isl. Alone	3	0.0%
White Alone		22,897	98.8%
Two or More Race Groups		108	0.5%



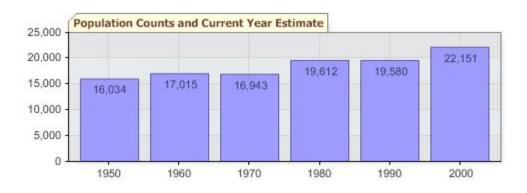
Hispanic or Latino		
Non-Hispanic or Latino	23,075	99.5%
Hispanic or Latino	159	0.7%

Source: US Census Bureau

Households in 2000					
	Number	Pct. Dist			
Total Households	7,868	100.0%			
Family Households	6,130	77.9%			
Married with Children	2,443	31.0%			
Married without Children	2,750	35.0%			
Single Parents	513	6.5%			
Other	424	5.4%			
Non-family Households	1,738	22.1%			
Living Alone	1,496	19.0%			
Average Household Size	2.82				
Average Family Household Size	3.62				

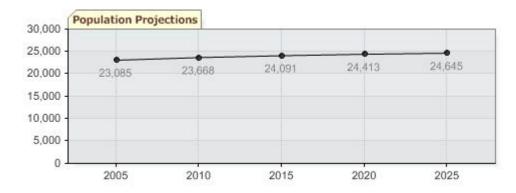
Source: US Census Bureau

Population Counts by Decade and Current Year Estimate						
	Population	Numerical Chg.	Pct. Chg.			
1950	16,034	NA	NA			
1960	17,015	981	6.1%			
1970	16,943	-72	-0.4%			
1980	19,612	2,669	15.8%			
1990	19,580	-32	-0.2%			
April 2000	22,151	2,571	13.1%			
2007	N/A	N/A	N/A			



Source: U.S. Census Bureau

Population Projections							
	2005	2010	2015	2020	2025		
Population Projections	23,085	23,668	24,091	24,413	24,645		
Change Since 2005		583	1,006	1,328	1,560		
Pct. Change Since 2005		2.5%	4.4%	5.8%	6.8%		

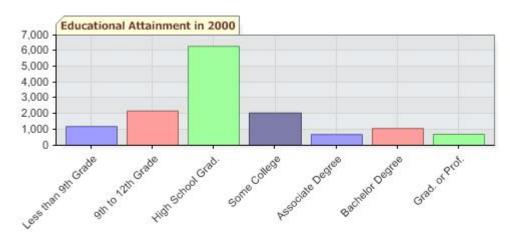


Source: Indiana Business Research Center

#### **Education**

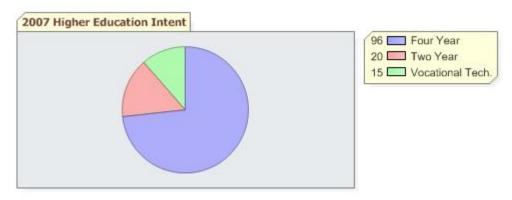
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

<b>Educational Attainment</b>							
	1970	1980	1990	2000			
Total Population 25 and Older	8,793	10,723	12,029	14,218			
Less than 9th Grade	3,784	2,939	1,819	1,201			
9th to 12th, No Diploma	1,900	2,038	2,359	2,192			
High School Graduate (incl. equiv.)	2,349	4,213	5,083	6,285			
Some College, No Degree			1,205	2,065			
Associate Degree			573	693			
Bachelors Degree			563	1,071			
Graduate or Professional Degree			427	711			



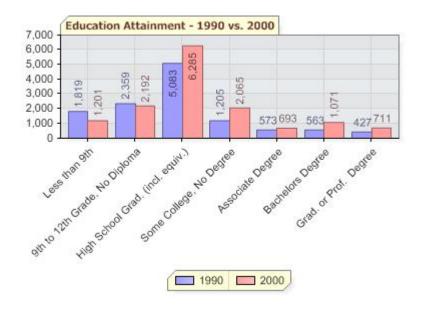
Source: U.S. Census Bureau

<b>High School Graduates Going on to Higher Education</b>						
	2004	2005	2006	2007		
<b>Total Graduates</b>	179	213	195	189		
Total to Higher Education	118	130	108	131		
Four-Year Institution	89	101	95	96		
Two-Year Institution	29	25	2	20		
Vocational/Tech.	0	4	11	15		
Military	3	5	7	6		



Source: Indiana Department of Education

<b>Educational Attainment in 1990 and 2000</b>						
	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+		
Total Population 25+	12,029	100.0%	14,218	100.0%		
Less than 9th Grade	1,819	15.1%	1,201	8.4%		
9th to 12th Grade, No Diploma	2,359	19.6%	2,192	15.4%		
High School Graduate (incl. equivalency)	5,083	42.3%	6,285	44.2%		
Some College, No Degree	1,205	10.0%	2,065	14.5%		
Associate Degree	573	4.8%	693	4.9%		
Bachelors Degree	563	4.7%	1,071	7.5%		
Graduate or Professional Degree	427	3.5%	711	5.0%		

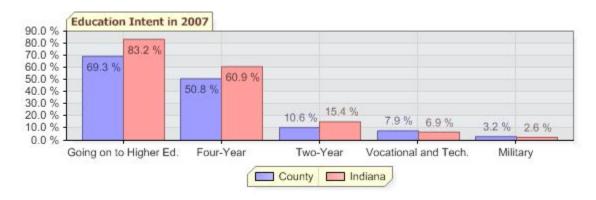


Source: U.S. Census Bureau

High School	Graduates	Higher	<b>Education</b> 1	Intent

2007 Pct. Dist. Indiana Pct. Dist.

Graduates	100.0%	100.0%
Total Going on to Higher Education	69.3%	83.2%
Four-Year Institution	50.8%	60.9%
Two-Year Institution	10.6%	15.4%
Vocational and Tech.	7.9%	6.9%
Military	3.2%	2.6%



Source: Indiana Department of Education

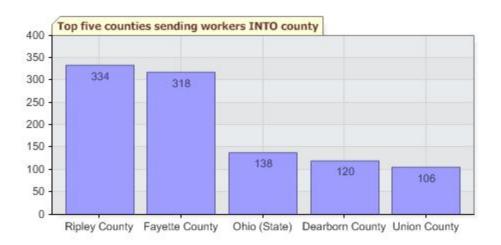
# **Commuting**

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

Commuting Data, 2007	
	Number
Number of tax filers who live in county and work	16,027
Number of tax filers who work in the county	10,332
Number of tax filers who live in county and work in county	8,893
Number of tax filers who live out of the county and work in county	1,439

Source: Indiana Department of Revenue

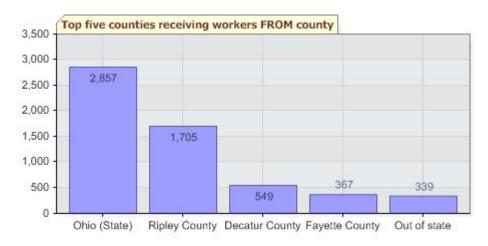
<b>Commuting Patterns: Top</b>	five counties	sending workers INTO county, 2007
County	Number	Pct. Five County Total
Ripley County	334	32.4%
Fayette County	318	30.9%
Ohio (State)	138	13.4%
Dearborn County	120	11.7%
Union County	106	10.3%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007	
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County	Number	Pct. Five County Total
Ohio (State)	2,857	49.1%
Ripley County	1,705	29.3%
Decatur County	549	9.4%
Fayette County	367	6.3%
Out of state	339	5.8%



Source: Indiana Department of Revenue

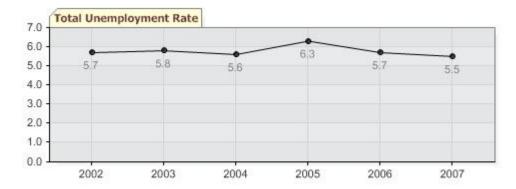
Travel To Work in 2000		
	Number	Pct. Dist
Total Workers Age 16 and Over	10,515	100.0%
Travel To Work	10,171	96.7%
Car, Truck, or Van	9,888	94.0%
Traveled Alone	8,493	80.8%
Carpooled	1,395	13.3%
Used Public Transportation	12	0.1%
Motorcycle, Bicycle, Walked, Other	271	2.6%
Worked At Home	344	3.3%
Average Travel Time (Minutes)	29.9	
Average Travel Time using Public Transportation (Minutes)	32.9	

Source: US Census Bureau

#### **Labor Force**

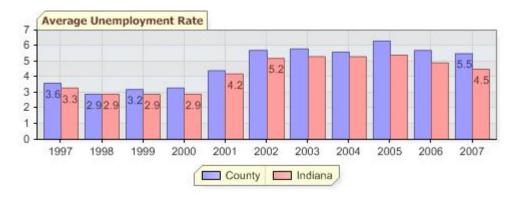
An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007								
Number Pct. Chg. from 200								
Labor Force	11,833	4.0%						
Employed	11,182	1.7%						
Unemployed	651	70.9%						
Rate	5.5	66.7%						



Source: Bureau of Labor Statistics

Labor l	Force Estimate	S			
	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	10,740	10,354	386	3.6	3.3
1998	10,962	10,642	320	2.9	2.9
1999	11,131	10,777	354	3.2	2.9
2000	11,377	10,996	381	3.3	2.9
2001	11,395	10,897	498	4.4	4.2
2002	11,626	10,964	662	5.7	5.2
2003	11,828	11,143	685	5.8	5.3
2004	11,812	11,152	660	5.6	5.3
2005	12,030	11,273	757	6.3	5.4
2006	12,050	11,358	692	5.7	4.9
2007	11,833	11,182	651	5.5	4.5

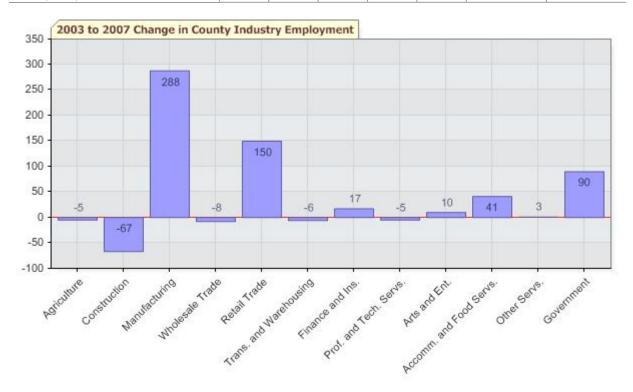


Source: Bureau of Labor Statistics

### **Employment**

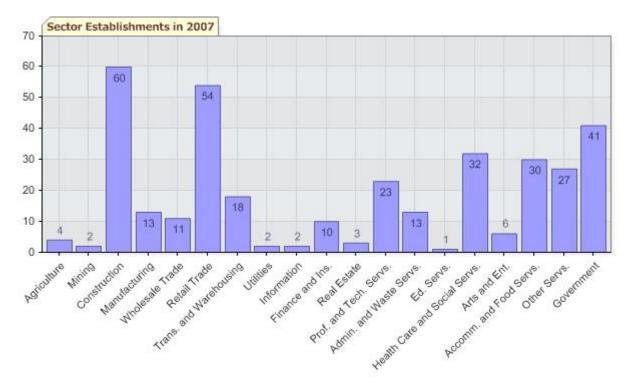
Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector								
	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007	
<b>Total Employment</b>	4,023	4,110	4,067	4,139	4,434	411	10.22%	
<b>Total Private Employment</b>	3,096	3,140	3,107	3,151	3,417	321	10.37%	
Agriculture, Forestry, Fishing, Hunt	20	17	14	18	15	-5	-25.00%	
Mining	D	D	D	D	D	N/A	N/A	
Construction	298	303	269	252	231	-67	-22.48%	
Manufacturing	362	365	373	359	650	288	79.56%	
Wholesale Trade	55	67	64	55	47	-8	-14.55%	
Retail Trade	492	493	486	669	642	150	30.49%	
Transport. and Warehousing	79	84	71	76	73	-6	-7.59%	
Utilities	18	15	D	D	D	N/A	N/A	
Information	D	28	26	D	D	N/A	N/A	
Finance and Insurance	116	117	116	129	133	17	14.66%	
Real Estate, Rental, Leasing	D	D	D	D	11	N/A	N/A	
Professional and Tech. Servs.	55	55	56	51	50	-5	-9.09%	
Mgmt. of Companies	0	0	0	0	0	N/A	N/A	
Admin. and Waste Services	D	677	640	535	596	N/A	N/A	
Educational Services	D	D	D	D	D	N/A	N/A	
Health Care and Social Assistance	261	258	239	242	250	N/A	N/A	
Arts, Entertain., and Recreation	38	46	55	46	48	10	26.32%	
Accommodation and Food Service	457	479	537	534	498	41	8.97%	
Other Services	84	82	88	84	87	3	3.57%	
Federal, State, & Local Govt.	927	970	960	988	1,017	90	9.71%	



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

	2003	2004	2005	2006	2007	2003-2007	2003-2007
<b>Total Establishments</b>	357	361	349	347	351	-6	-1.68%
<b>Total Private Establishments</b>	320	324	312	310	310	-10	-3.13%
Agriculture, Forestry, Fishing, Hunt	6	6	6	4	4	-2	-33.33%
Mining	D	D	D	D	D	N/A	N/A
Construction	61	58	54	56	60	-1	-1.64%
Manufacturing	17	16	17	16	13	-4	-23.53%
Wholesale Trade	10	13	13	12	11	1	10.00%
Retail Trade	57	55	50	54	54	-3	-5.26%
Transport. and Warehousing	20	21	18	17	18	-2	-10.00%
Utilities	3	3	D	D	D	-1	-33.33%
Information	D	3	3	D	D	N/A	N/A
Finance and Insurance	11	11	9	9	10	-1	-9.09%
Real Estate, Rental, Leasing	D	D	D	D	3	N/A	N/A
Professional and Tech. Servs.	23	25	24	21	23	0	0.00%
Mgmt. of Companies	0	0	0	0	0	N/A	N/A
Admin. and Waste Services	D	17	17	16	13	N/A	N/A
Educational Services	D	D	D	D	D	N/A	N/A
Health Care and Social Assistance	28	31	31	31	32	4	14.29%
Arts, Entertain., and Recreation	4	6	8	7	6	2	50.00%
Accommodation and Food Service	31	31	32	33	30	-1	-3.23%
Other Services	25	25	25	25	27	2	8.00%
Federal, State, & Local Govt.	37	37	37	37	41	4	10.81%



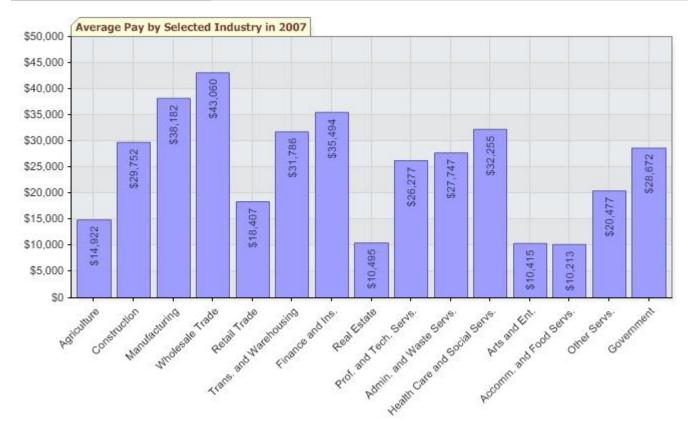
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## **Earnings and Income**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

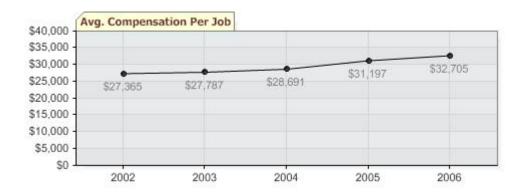
<b>Average Annual Earnings by</b>	Industry				
		Change	% Change	Indiana	% of

	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$22,437	\$26,546	\$4,109	18.3%	\$37,530	70.7%
Ag., For., Fishing, & Hunt.	\$11,011	\$14,922	\$3,911	35.5%	\$28,008	53.3%
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$24,504	\$29,752	\$5,248	21.4%	\$44,754	66.5%
Manufacturing	\$31,078	\$38,182	\$7,103	22.9%	\$51,148	74.6%
Wholesale Trade	\$35,383	\$43,060	\$7,677	21.7%	\$51,432	83.7%
Retail Trade	\$16,831	\$18,407	\$1,577	9.4%	\$22,581	81.5%
Trans. & Warehousing	\$27,718	\$31,786	\$4,068	14.7%	\$38,012	83.6%
Utilities	\$23,743	D	N/A	N/A	\$68,267	N/A
Information	D	D	N/A	N/A	\$46,311	N/A
Finance & Insurance	\$34,620	\$35,494	\$875	2.5%	\$52,649	67.4%
Real Est., Rent., Leasing	D	\$10,495	N/A	N/A	\$32,614	32.2%
Prof. & Tech. Svcs.	\$20,460	\$26,277	\$5,817	28.4%	\$51,451	51.1%
Mgt.of Companies	0	0	N/A	N/A	\$72,682	N/A
Admin. & Waste Svcs.	D	\$27,747	N/A	N/A	\$24,934	111.3%
Education Svcs.	D	D	N/A	N/A	\$31,029	N/A
Health Care & Social Assist.	\$21,694	\$32,255	\$10,561	48.7%	\$37,706	85.5%
Arts, Ent. &, Rec.	\$9,354	\$10,415	\$1,061	11.3%	\$29,251	35.6%
Accom. & Food Svcs.	\$8,716	\$10,213	\$1,497	17.2%	\$12,442	82.1%
Other Svcs.	\$15,640	\$20,477	\$4,837	30.9%	\$24,862	82.4%
Fed.l, State & Local Govt.	\$27,078	\$28,672	\$1,594	5.9%	\$37,054	77.4%



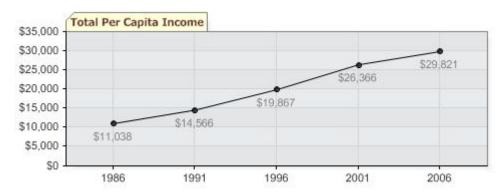
Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time					
	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$27,365	\$27,787	\$28,691	\$31,197	\$32,705
Change Since 2002		\$422	\$1,326	\$3,832	\$5,340
Pct. Change Since 2002		1.5%	4.8%	14.0%	19.5%



Source: Bureau of Economic Analysis

Per Capita Income Over Time					
	1986	1991	1996	2001	2006
<b>Total Per Capita Income</b>	\$11,038	\$14,566	\$19,867	\$26,366	\$29,821
Change Since 1986		\$3,528	\$8,829	\$15,328	\$18,783
Pct. Change Since 1986		32.0%	80.0%	138.9%	170.2%



Source: Bureau of Economic Analysis

Income & Wage				
	Number			
Median family income in 2007 (ACS)	N/A			
Median household income in 2007 (ACS)	N/A			
Average Wage Per Job in 2007 (BLS)	\$26,543			
Wage Growth since 1997 (BLS)	42.4%			

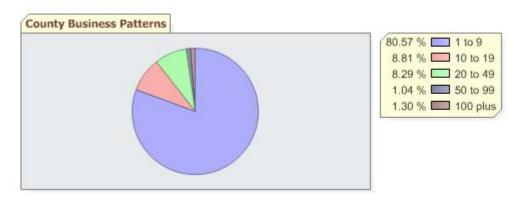
Source: US Census Bureau & Bureau of Labor Statistics

# Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

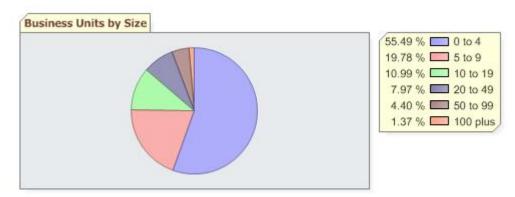
County Business Patterns, 2006				
	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	311	45	16.9%	80.6%
10-19 employees	34	-4	-10.5%	8.8%
20-49 employees	32	4	14.3%	8.3%

50-99 employees	4	-1	-20.0%	1.0%
100 plus employees	5	-1	-16.7%	1.3%
TOTAL	386	43	12.5%	100.0%



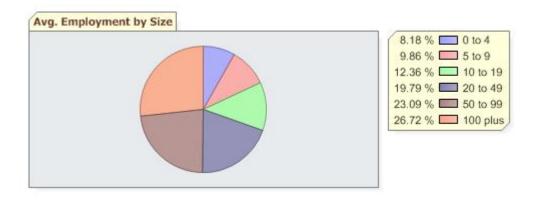
Source: U.S. Census Bureau

Firms by Size, 2008:3					
	Number of Business	Pct. of Total			
	Units, 2008:2	1 et. 01 10tai			
0 to 4 employees	202	55.5%			
5 to 9 employees	72	19.8%			
10 to 19 employees	40	11.0%			
20 to 49 employees	29	8.0%			
50 to 99 employees	16	4.4%			
100 plus employees	5	1.4%			
TOTAL	364	100.0%			



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3				
	Avg. Employment, 2008:2	Pct. of Total		
0 to 4 employees	369	8.2%		
5 to 9 employees	445	9.9%		
10 to 19 employees	558	12.4%		
20 to 49 employees	893	19.8%		
50 to 99 employees	1,042	23.1%		
100 plus employees	1,206	26.7%		
TOTAL	4,513	100.0%		



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.